



Part 1

Personal Information

Personal Information

1. First name, Middle name, Last name, & Suffix			
2. Social Security number/Tax ID Number		3. Date of birth (mm/dd/yyyy)	
		4. Sex Male <input type="checkbox"/> Female <input type="checkbox"/>	
5. Home address			6. Apartment or suite number
7. City		8. State	9. ZIP code
		10. County	
11. Phone Number <input type="checkbox"/> Cell <input type="checkbox"/> Home <input type="checkbox"/> Work ()		12. Email Address	
13. Filing Status Single <input type="checkbox"/> Head of Household <input type="checkbox"/> Married Filing Jointly <input type="checkbox"/> Married Filing Sep <input type="checkbox"/> Widow(er) <input type="checkbox"/>			
1. Driver's License#	1. Issue Date	1. State	1. Expiration Date

Part 2

Dependent Information

1. Full Name	2. Relationship	3. DOB	4. SSN
1. Full Name	2. Relationship	3. DOB	4. SSN
1. Full Name	2. Relationship	3. DOB	4. SSN
1. Full Name	2. Relationship	3. DOB	4. SSN
1. Full Name	2. Relationship	3. DOB	4. SSN
1. Full Name	2. Relationship	3. DOB	4. SSN

Part

Refund Disbursement Options

Check <input type="checkbox"/> Debit Card <input type="checkbox"/>	Direct Deposit <input type="checkbox"/> Routing #	Account #
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TRF Services, LLC DBA Tax Refund Firm is not responsible for any delay or loss of refund due to incorrect or incomplete information supplied by me or by my financial institution or due to an error on the part of my financial institution in depositing funds to my account

_____ Initials

I hereby authorize TRF Services, LLC DBA Tax Refund Firm to prepare and file my federal and/or state tax income returns. I understand by signing and submitting my application. I am submitting to the process of tax preparation by TRF Services, LLC DBA Tax Refund Firm. I also authorize TRF Services, LLC, DBA Tax Refund Firm to deduct tax preparation fees and all other associated fees from my tax return as payment for services rendered. By signing this application, I acknowledge that the information provided is true and factual and bear the sole responsibility to provide all supporting documents.

Signature

Date